

Session VII - SEE Gas Market Dynamics

GÖKHAN YARDIM

ADG NATURAL GAS CONSULTANCY AND TRADE LTD.

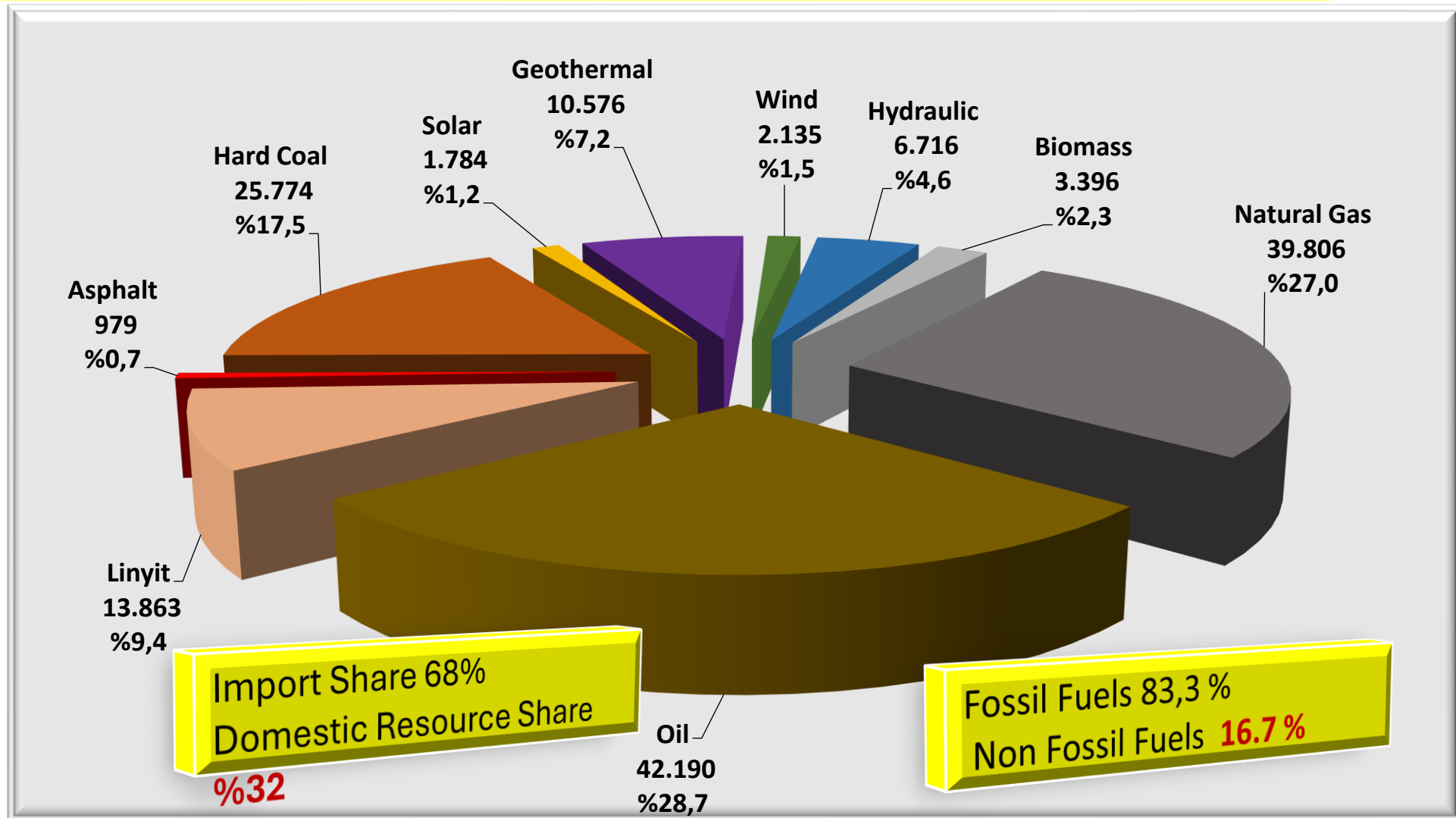
E MAIL: g.yardim@adgltd.com.tr

gokhanym@gmail.com

Tel: +90 532 2150071

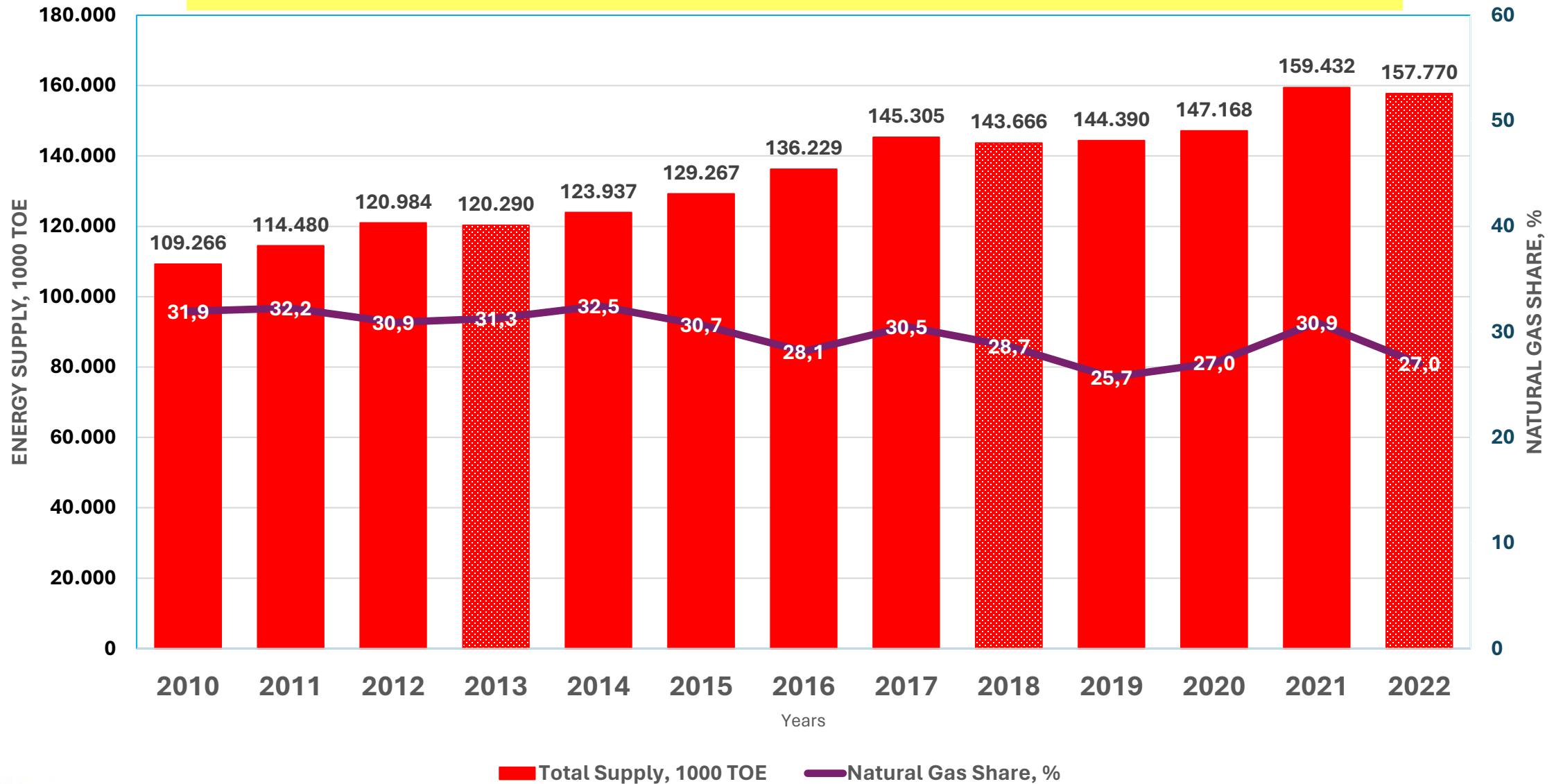


Turkiye's Primary Energy Supply in 2022
Total 157.7 million TOE, 1.85 TOE per capita
(Total 159.5 Mtoe in Turkiye in 2021, 1.92 TOE per capita,
IEA Members Average 4.5 TOE per capita)

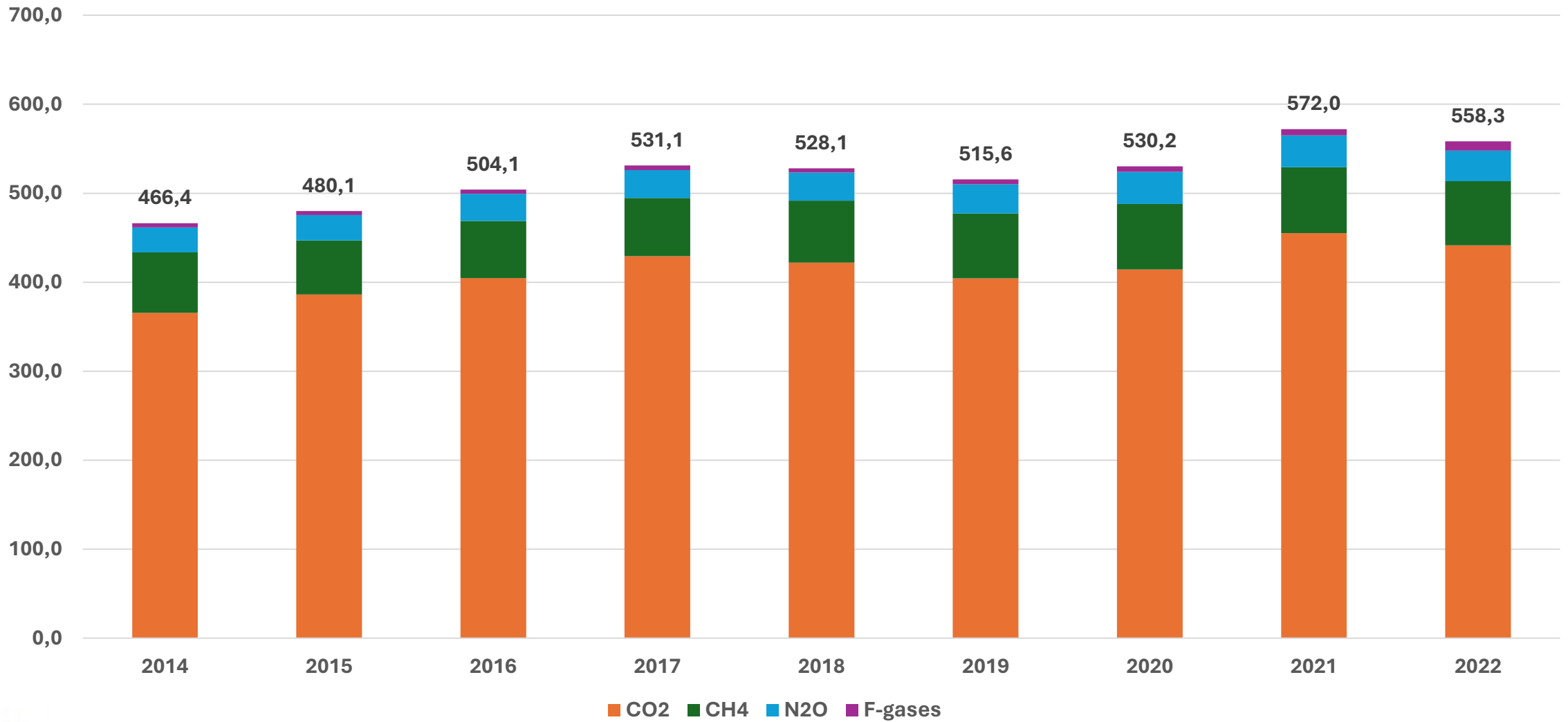


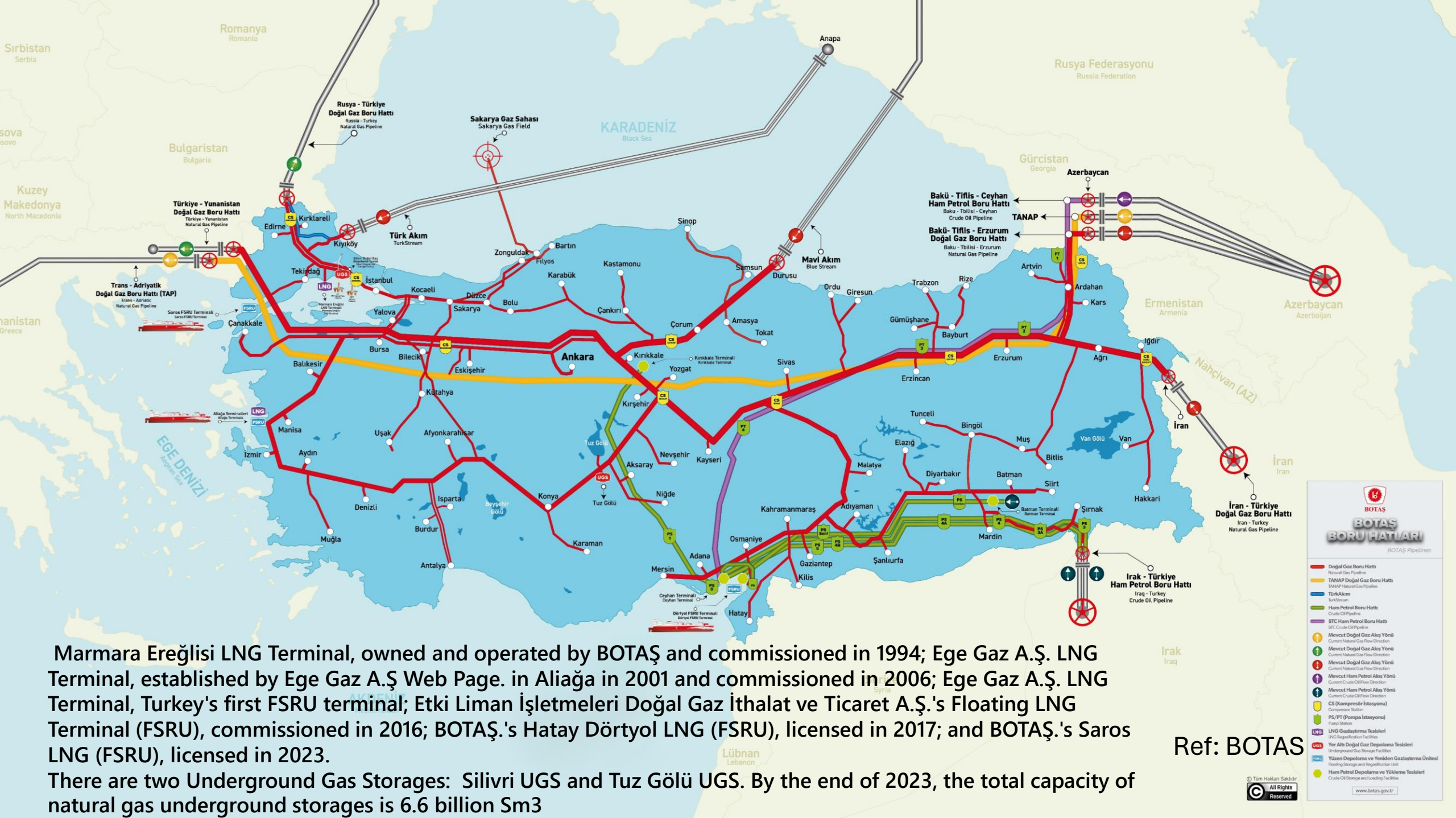
Source: Turkiye Energy Outlook 2023 Chamber of Mechanical Engineers

Turkiye's Primary Energy Supply and Natural Gas Share

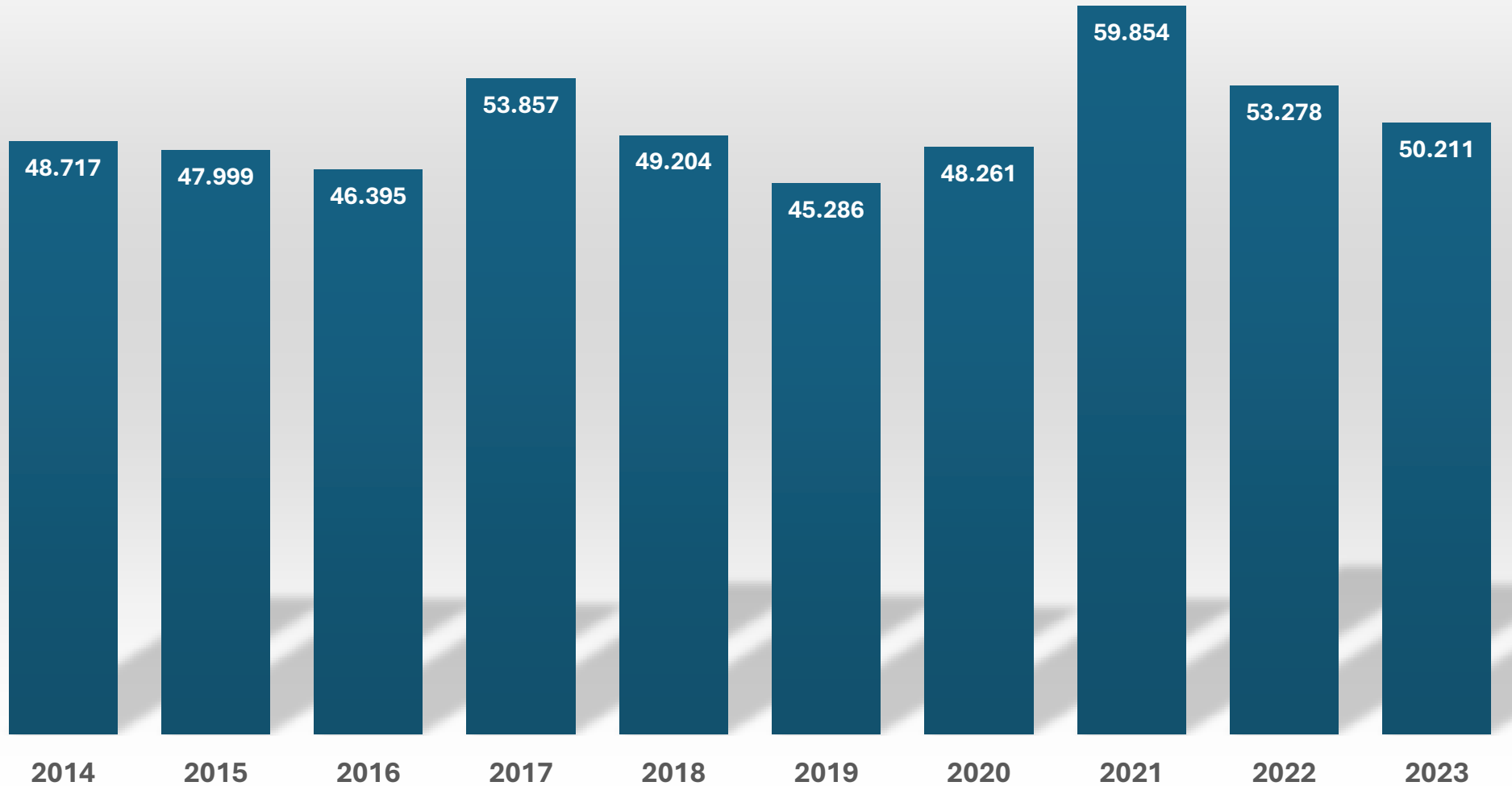


Greenhouse gas emissions (CO2 equivalent), Million tonnes

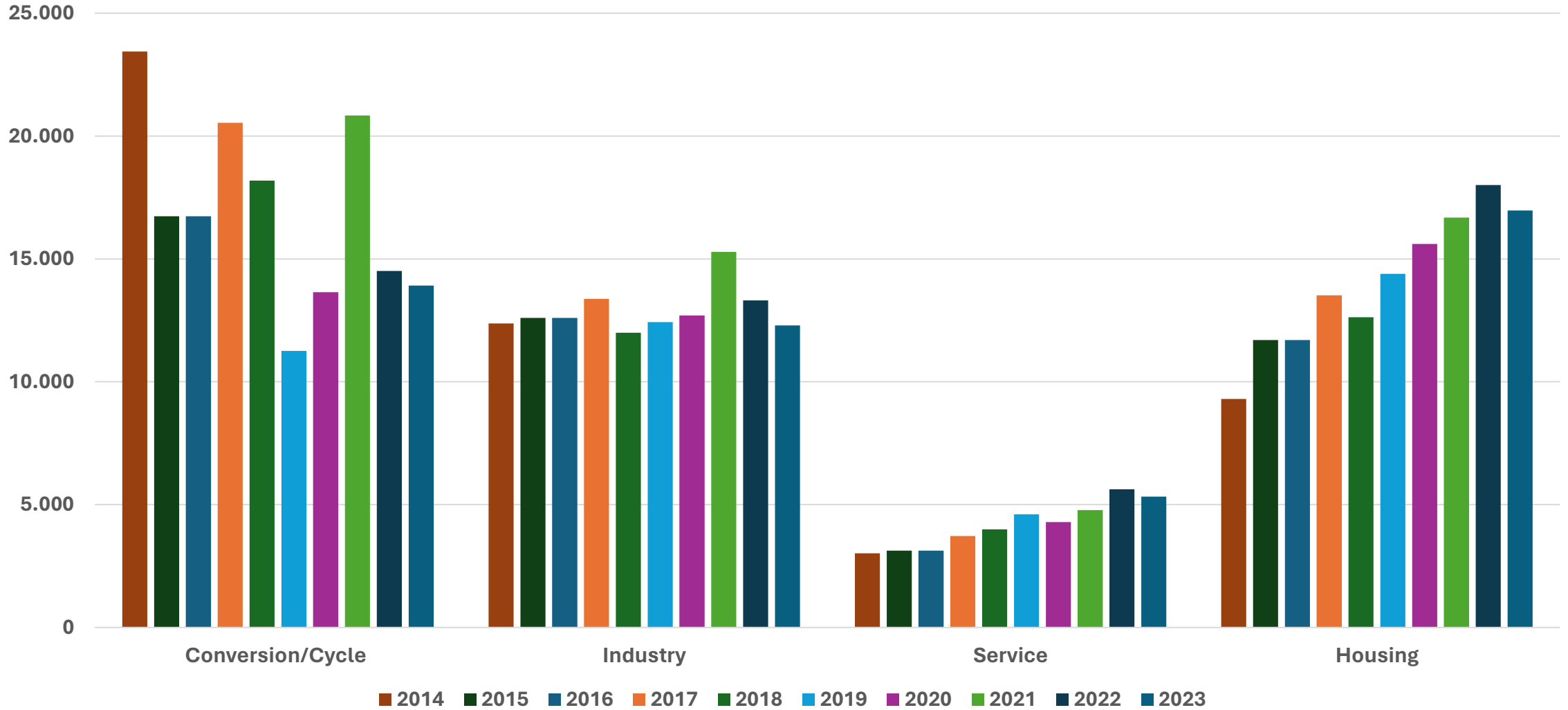




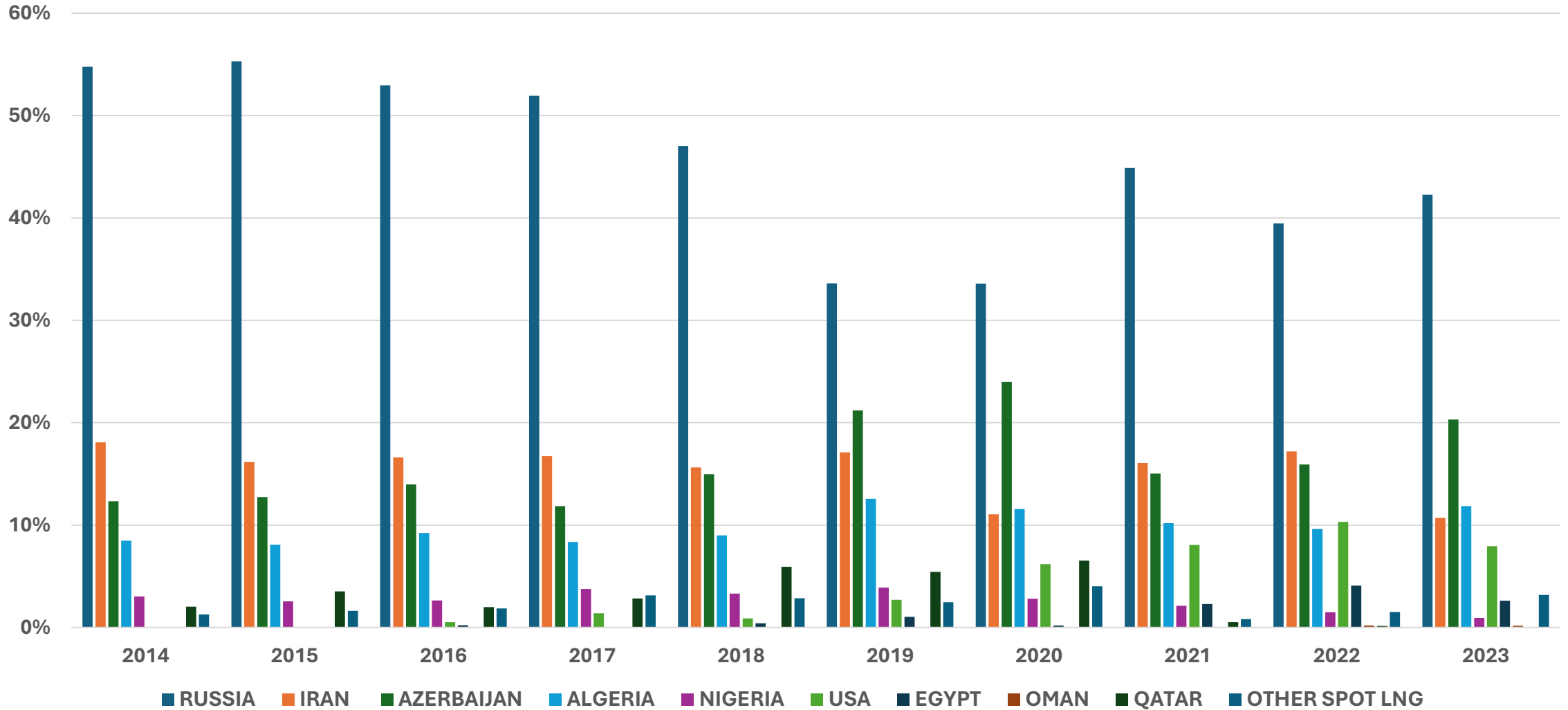
Yearly natural gas consumption of Turkiye, million m3



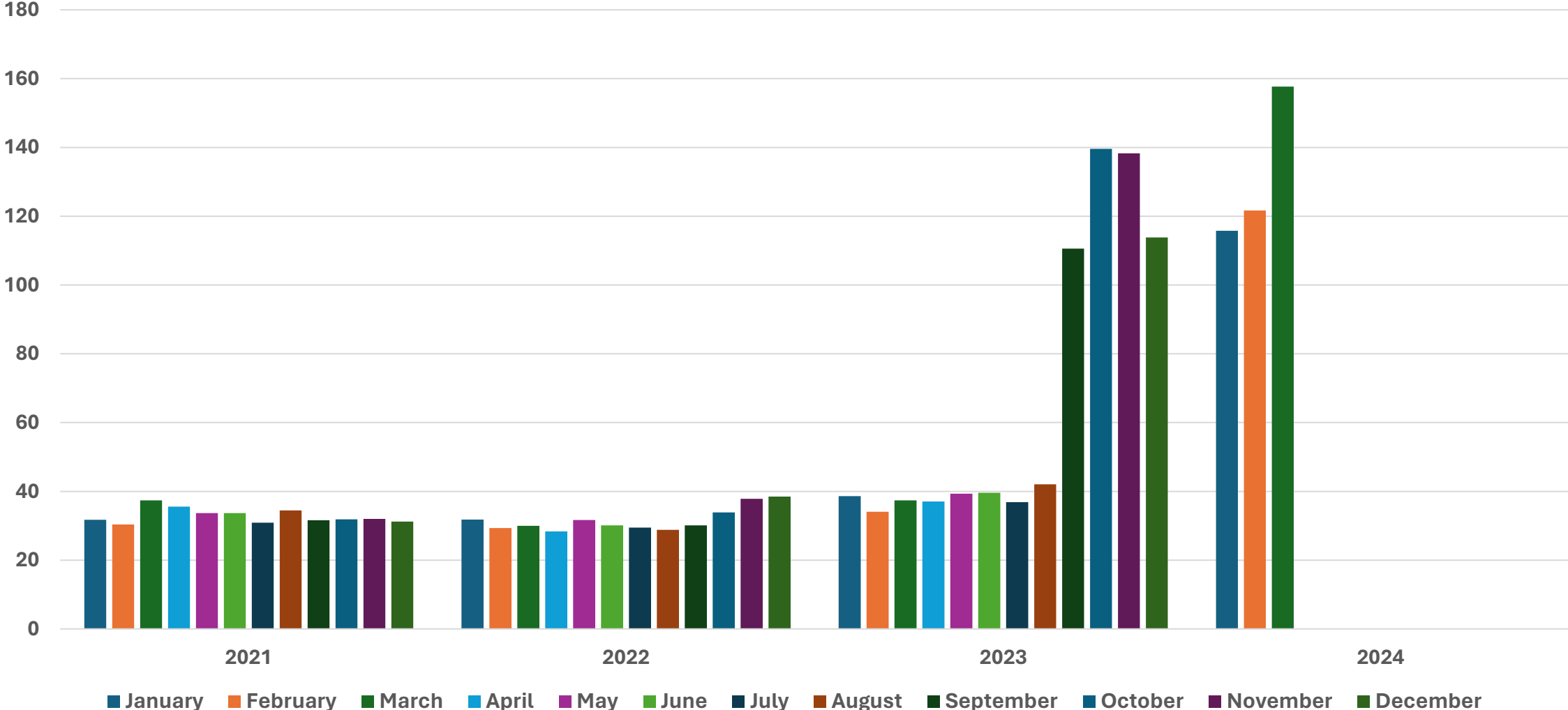
Natural gas consumption by sectors, million m³



Natural Gas Import Shares by Country, %

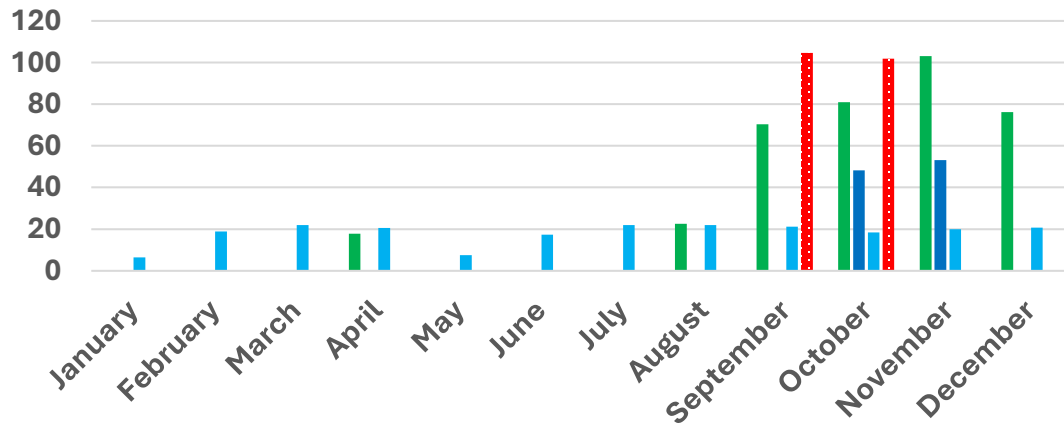


Domestic Natural Gas Production, mln m³

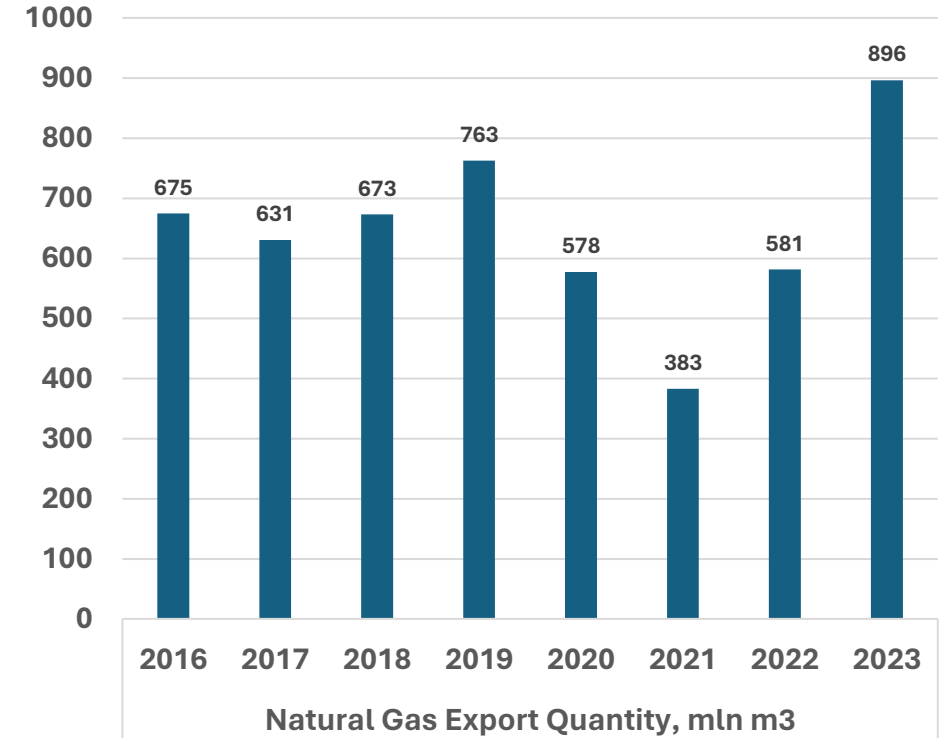


Ref: EMRA Yearly and Montly Reports

No	Exporter	IMPORTER	Exit Point	ACQ (bcm/y)	DCQ (mcm/d)	Start Date	Expiration Date
1	BOTAŞ	Bulgaria	Malkoçlar - Strandzha	1,5	-	January 2023	January 2036
2	BOTAŞ	Hungary	Malkoçlar - Strandzha	0,275	-	2Q2024	3Q2024
3	BOTAŞ	Romania	Malkoçlar - Strandzha	1	4	1 October 2023	31 March 2024
4	BOTAS	Moldova	Malkoçlar - Strandzha	n/a	2	1 October 2023	n/a



■ Bulgaria ■ Romania ■ Greece ■ Switzerland, LNG



Small Scale LNG	mln m3
Bulgaria	0,05
North Macedonia	0,84
Serbia	0,03

Ref: Enerji IQ and EMRA Monthly Yearly Reports



THANK YOU

GOKHAN YARDIM

+90 532 2150071

g.yardim@adgltd.com.tr

gokhanym@gmail.com.

